
Press Release

Regal Petroleum plc
("Regal" or the "Company")

28 May 2012

Posting of Annual Report and Notice of Annual General Meeting

Regal, the AIM-listed oil and gas exploration and production group (symbol: RPT), announces that it has posted its Annual Report and Accounts for the year ended 31 December 2011 to shareholders. The Annual General Meeting is to be held at 11.00 a.m. on 19 June 2012 at the offices of Citigate Dewe Rogerson, 3 London Wall Buildings, London Wall, London EC2M 5SY. A Notice of Annual General Meeting has also been posted to shareholders and copies of this Notice and the Annual Report and Accounts are available from the Company's website at www.regalpetroleum.co.uk.

For further information, please contact:

Regal Petroleum plc **Tel: 020 3427 3550**
Keith Henry, Chairman

Strand Hanson Limited **Tel: 020 7409 3494**
Simon Raggett / Rory Murphy

Citigate Dewe Rogerson
Enquiries: Martin Jackson / Kate **Tel: 020 7638 9571**
Lehane