

20 February 2012

REGAL PETROLEUM PLC
(“Regal” or the “Company”)
DIRECTORATE CHANGES

The Company is pleased to announce that, pursuant to the Relationship Agreement entered into between the Company, Energiee Investments Limited and JSC Smart Holding UA (“**JSC Smart**”), as announced on 3 March 2011, Energiee Investments Limited has nominated, and the Company has appointed Sergii Glazunov as a Non-Executive Director of the Company with immediate effect in place of Denis Rudev, who has resigned from the Board with immediate effect.

Mr Glazunov is a Ukrainian national and is currently the Director of Corporate Development at JSC Smart. He is a qualified Chartered Financial Analyst with an MBA from Wayne State University.

Additional information:

Sergii Glazunov, aged 41, is currently a director of the following companies:-

CFA Ukraine
Veres Group*

In the last five years he has been a director of the following companies:-

Conсорis Capital LLC
JSC “Industrial Insurance Alliance”*
JSC “Velikoburluckij cheese plant”*
JSC “Kharkiv Municipal Insurance Company”*
PJSC “Agrokombinat Kalita”*
PJSC “Kalitanskiy Experimental Mill of Mixed Fodder's And Mixes”*
PJSC “Black Sea Shipyard”*
PJSC “Unex Bank”*

*Relates to the appointment to a supervisory board

There is no other information that is required to be disclosed pursuant to paragraph (g) of Schedule Two to the AIM Rules for Companies.

Enquiries

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