

For filings with the FSA include the annex

For filings with issuer exclude the annex

## TR-1: NOTIFICATION OF MAJOR INTEREST IN SHARES<sup>i</sup>

<b>1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached:</b> <sup>ii</sup>	Regal Petroleum Plc
<b>2 Reason for the notification</b> (please tick the appropriate box or boxes):	
An acquisition or disposal of voting rights	<input checked="" type="checkbox"/>
An acquisition or disposal of qualifying financial instruments which may result in the acquisition of shares already issued to which voting rights are attached	<input type="checkbox"/>
An acquisition or disposal of instruments with similar economic effect to qualifying financial instruments	<input type="checkbox"/>
An event changing the breakdown of voting rights	<input type="checkbox"/>
Other (please specify):	<input type="checkbox"/>
<b>3. Full name of person(s) subject to the notification obligation:</b> <sup>iii</sup>	Renaissance Group Holdings Limited
<b>4. Full name of shareholder(s)</b> (if different from 3.): <sup>iv</sup>	Renaissance Capital Holdings Limited (Bermuda) Renaissance Securities (Cyprus) Limited
<b>5. Date of the transaction and date on which the threshold is crossed or reached:</b> <sup>v</sup>	February 7 <sup>th</sup> 2012
<b>6. Date on which issuer notified:</b>	February 8 <sup>th</sup> 2012
<b>7. Threshold(s) that is/are crossed or reached:</b> <sup>vi, vii</sup>	6%, 5%

**8. Notified details:**

**A: Voting rights attached to shares** <sup>viii, ix</sup>

Class/type of shares  if possible using the ISIN CODE	Situation previous to the triggering transaction		Resulting situation after the triggering transaction				
	Number of Shares	Number of Voting Rights	Number of shares	Number of voting rights		% of voting rights <sup>x</sup>	
			Direct	Direct <sup>xi</sup>	Indirect <sup>xii</sup>	Direct	Indirect
GB0031775819	19,254,083	19,254,083	3,744,500	3,744,500	N/A	1.17%	N/A

**B: Qualifying Financial Instruments**

Resulting situation after the triggering transaction				
Type of financial instrument	Expiration date <sup>xiii</sup>	Exercise/ Conversion Period <sup>xiv</sup>	Number of voting rights that may be acquired if the instrument is exercised/ converted.	% of voting rights

**C: Financial Instruments with similar economic effect to Qualifying Financial Instruments** <sup>xv, xvi</sup>

Resulting situation after the triggering transaction						
Type of financial instrument	Exercise price	Expiration date <sup>xvii</sup>	Exercise/ Conversion period <sup>xviii</sup>	Number of voting rights instrument refers to	% of voting rights <sup>xix,</sup> <sup>xx</sup>	
					Nominal	Delta

**Total (A+B+C)**

Number of voting rights	Percentage of voting rights
3,744,500	1.17%

**9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable:** <sup>xxi</sup>

Total Disclosable holdings for Renaissance Group Holdings Limited: 3,744,500

1. Renaissance Capital Holdings Limited (Bermuda)
  - a. Renaissance Securities (Cyprus) Limited

**Proxy Voting:**

**10. Name of the proxy holder:**

**11. Number of voting rights proxy holder will cease to hold:**

**12. Date on which proxy holder will cease to hold voting rights:**

**13. Additional information:**

Please note that Renaissance Group has other holdings which are covered by exemptions.

**14. Contact name:**

**15. Contact telephone number:**

**Note: Annex should only be submitted to the FSA not the issuer**

**Annex: Notification of major interests in shares<sup>xxii</sup>**

<b>A: Identity of the persons or legal entity subject to the notification obligation</b>	
<b>Full name</b> (including legal form of legal entities)	Renaissance Group Holdings Limited
<b>Contact address</b> (registered office for legal entities)	Mercury House, 101 Front Street Hamilton HM 12 Bermuda
<b>Phone number &amp; email</b>	
<b>Other useful information</b> (at least legal representative for legal persons)	

<b>B: Identity of the notifier, if applicable</b>	
<b>Full name</b>	Stephanie Solomonides
<b>Contact address</b>	Alpha Business Centre 27 Pindarou Street 1060 Nicosia Cyprus
<b>Phone number &amp; email</b>	+ 357 (22) 505 825 <a href="mailto:SSolomonides@rencap.com">SSolomonides@rencap.com</a>
<b>Other useful information</b> (e.g. functional relationship with the person or legal entity subject to the notification obligation)	

<b>C: Additional information</b>

*For notes on how to complete form TR-1 please see the FSA website.*